Meierhenry Sargent LLP
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Mark V. Meierhenry
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Bill Blewett

January 22, 2010

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- Highmore-Harrold School District
  Limited Tax General Obligation Certificates Qualified School Construction Bonds (Tax Credit Bond), Series 2009A

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Todd Meierhenry

TVM:ts
Encl.

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315 South Phillips Avenue, Sioux Falls, South Dakota 57104
(tel) 605.336.3075 (fax) 605.336.2593
www.meierhenrylaw.com

HIGHMORE-HARROLD SCHOOL DISTRICT 34-2
HYDE COUNTY
LIMITED TAX GENERAL OBLIGATION CERTIFICATES
QUALIFIED SCHOOL CONSTRUCTION BONDS (TAX CREDIT BONDS), SERIES 2009A

BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $1.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other Certificates of any type shall file with the Secretary of State a bond information statement concerning each issue of Certificates.

1. Name of issuer: Highmore-Harrold School District.

2. Designation of issue: Limited Tax General Obligation Certificates Qualified School Construction Bonds (Tax Credit Bonds), Series 2009A

3. Date of issue: December 3, 2009.

4. Purpose of issue: The proceeds of this issue will be used for the purpose of providing funds to construct, rehabilitate and repair of the public school facilities including expenditures for costs of acquisition of equipment

5. Type of bond: Taxable

6. Principal amount and denomination of bond: $800,000.

7. Paying dates of principal and interest:

See attached Schedule.

8. Amortization schedule:

See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Certificates Qualified School Construction Bonds (Tax Credit Bonds) Series 2009A is true and correct on this 3rd day of December 2009.

Mark Chilson

By: Mark Chilson
Its: Business Manager

Form: SOS REC 050 08/84

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D.A. Davidson & Co
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FIXED INCOME CAPITAL MARKETS

BOND DEBT SERVICE (TO THE INVESTOR)

HIGHMORE-HARROLD S.D. No. 34-2, SOUTH DAKOTA
QUALIFIED SCHOOL CONSTRUCTION BONDS, SERIES 2009A
Tax Credit Rate: 5.95%, Supplemental Coupon Rate: 1.55%
Final Pricing

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
07/15/2010			7,646.67	7,646.67	7,646.67
01/15/2011			6,200.00	6,200.00	
07/15/2011			6,200.00	6,200.00	12,400.00
01/15/2012			6,200.00	6,200.00	
07/15/2012			6,200.00	6,200.00	12,400.00
01/15/2013			6,200.00	6,200.00	
07/15/2013			6,200.00	6,200.00	12,400.00
01/15/2014			6,200.00	6,200.00	
07/15/2014			6,200.00	6,200.00	12,400.00
01/15/2015			6,200.00	6,200.00	
07/15/2015			6,200.00	6,200.00	12,400.00
01/15/2016			6,200.00	6,200.00	
07/15/2016			6,200.00	6,200.00	12,400.00
01/15/2017			6,200.00	6,200.00	
07/15/2017			6,200.00	6,200.00	12,400.00
01/15/2018			6,200.00	6,200.00	
07/15/2018			6,200.00	6,200.00	12,400.00
01/15/2019			6,200.00	6,200.00	
07/15/2019			6,200.00	6,200.00	12,400.00
01/15/2020			6,200.00	6,200.00	
07/15/2020			6,200.00	6,200.00	12,400.00
01/15/2021			6,200.00	6,200.00	
07/15/2021	800,000	1.550%	6,200.00	806,200.00	812,400.00
	800,000		144,046.67	944,046.67	944,046.67